

**PURCHASE APPLICATION**

Full Name \_\_\_\_\_

Your Social Security Number \_\_\_\_\_

Your Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

Email \_\_\_\_\_

Birth date \_\_\_\_\_

Years of school  
(for example, High School:12, Undergrad:16, etc.) \_\_\_\_\_

Are you married? Yes  No

How many dependents? \_\_\_\_\_

Your current address:

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Do you own?  Current Mortgage: 1st: Balance \$ \_\_\_\_\_ Payment \$ \_\_\_\_\_

2nd: Balance \$ \_\_\_\_\_ Payment \$ \_\_\_\_\_

Are taxes and insurance included in your current payment? Yes  No

Do you plan to:  sell the house prior to buying the new house?

sell after the new purchase closes?

keep as a rental?

Do you rent?  Monthly Rent: \$ \_\_\_\_\_

No. of years in current home \_\_\_\_\_

► **If less than 2 years, Former address:**

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Own  Rent  No. of years? \_\_\_\_\_

Do you own any other Real Estate?

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Approximate Value: \$ \_\_\_\_\_

Current Mortgage: 1st: Balance \$ \_\_\_\_\_ Payment \$ \_\_\_\_\_

2nd: Balance \$ \_\_\_\_\_ Payment \$ \_\_\_\_\_

Is it rented? Yes  No  If so, how much do you collect in rent? \_\_\_\_\_

### Employment Info

Company Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Business Phone \_\_\_\_\_

Self employed? Yes  No

Years on this job \_\_\_\_\_

Years in this line of work/profession \_\_\_\_\_

Position/Title \_\_\_\_\_

Gross Monthly Income \_\_\_\_\_

► **If you have been in your current job for less than 2 years:**

Former employer Company Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Business phone \_\_\_\_\_

Self employed? Yes  No

Years on this job \_\_\_\_\_

Years in this line of work/profession \_\_\_\_\_

Position/Title \_\_\_\_\_

Gross Monthly Income \_\_\_\_\_

**Financial Info**

Name of bank \_\_\_\_\_ Average checking balance \$ \_\_\_\_\_

Name of bank \_\_\_\_\_ Savings balance \$ \_\_\_\_\_

Estimates from IRA, 401k, etc. \_\_\_\_\_

▶ *If you have several accounts, please list them at the bottom of the page.*

**Property Info**

The property you want to buy will be:

Primary residence       Vacation home       Investment

What is a comfortable monthly payment including taxes and insurance? \_\_\_\_\_

If you have a property in mind what is the purchase price? \_\_\_\_\_

Is it a house?       Condo?

Realtor's name \_\_\_\_\_

Realtor's phone number \_\_\_\_\_

If you don't have a realtor, would you like a referral?    Yes     No

What is the time frame in which you hope to buy? \_\_\_\_\_

Do we have permission to pull your credit upon receipt of this application?    Yes     No

*Other comments:*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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